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33204 7591 05/10/2005

VALENCE TECHNOLOGY, INC.

301 CONESTOGA WAY

05/13/2005 MGEBREHEENDERSON, NV 89015

10683643

01 FC:2501 700.00 DA

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I hereby certify that this Fee(s) Transmittal is being deposited with the United States Postal Service with sufficient postage for first class mail in an envelope addressed to the Mail Stop ISSUE FEE address above, or being facsimile transmitted to the USPTO (703) 746-4000, on the date indicated below.

Sharon Lango	(Depositor's name)
<i>Sharon Lango</i>	(Signature)
May 13, 2005	(Date)

APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
10/683,643	10/09/2003	Jeremy Barker	VT-2165	1205

TITLE OF INVENTION: METHODS OF MAKING LITHIUM METAL CATHODE ACTIVE MATERIALS

APPLN. TYPE	SMALL ENTITY	ISSUE FEE	PUBLICATION FEE	TOTAL FEE(S) DUE	DATE DUE
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nonprovisional	<input checked="" type="checkbox"/> YES	\$1400	\$700	\$300	\$1700	\$1000	08/10/2005
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EXAMINER	ART UNIT	CLASS-SUBCLASS
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JOHNSON, EDWARD M	1754	423-306000
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|--|---|
| 1. Change of correspondence address or indication of "Fee Address" (37 CFR 1.363). | 2. For printing on the patent front page, list
<input type="checkbox"/> (1) the names of up to 3 registered patent attorneys or agents OR, alternatively,
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| <input type="checkbox"/> Change of correspondence address (or Change of Correspondence Address form PTO/SB/122) attached. | <u>Cynthia S. Kovacevic</u> |
| <input type="checkbox"/> "Fee Address" indication (or "Fee Address" Indication form PTO/SB/47; Rev 03-02 or more recent) attached. Use of a Customer Number is required. | <u>Roger A. Williams</u> |
| | <u>Michael D. Ross</u> |

3. ASSIGNEE NAME AND RESIDENCE DATA TO BE PRINTED ON THE PATENT (print or type)

PLEASE NOTE: Unless an assignee is identified below, no assignee data will appear on the patent. If an assignee is identified below, the document has been filed for recordation as set forth in 37 CFR 3.11. Completion of this form is NOT a substitute for filing an assignment.

(A) NAME OF ASSIGNEE

Valence Technology, Inc.

(B) RESIDENCE: (CITY and STATE OR COUNTRY)

Henderson, Nevada

Please check the appropriate assignee category or categories (will not be printed on the patent): Individual Corporation or other private group entity Government

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4b. Payment of Fee(s):

- Issue Fee
 Publication Fee (No small entity discount permitted)
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The Director is hereby authorized by charge the required fee(s), or credit any overpayment, to Deposit Account Number 220100 (enclose an extra copy of this form).

5. Change in Entity Status (from status indicated above)

- a. Applicant claims SMALL ENTITY status. See 37 CFR 1.27. b. Applicant is no longer claiming SMALL ENTITY status. See 37 CFR 1.27(g)(2).

The Director of the USPTO is requested to apply the Issue Fee and Publication Fee (if any) or to re-apply any previously paid issue fee to the application identified above. NOTE: The Issue Fee and Publication Fee (if required) will not be accepted from anyone other than the applicant; a registered attorney or agent; or the assignee or other party in interest as shown by the records of the United States Patent and Trademark Office.

Authorized Signature

Roger A. Williams

Date May 13, 2005

Typed or printed name Roger A. Williams

Registration No. 27,679

This collection of information is required by 37 CFR 1.311. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, Virginia 22313-1450. DO NOT SEND FBES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, Virginia 22313-1450.

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Valence Technology, Inc

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Application No.: 10/683,643

Filing Date: 10/09/2003

Inventor: Jeremy Barker

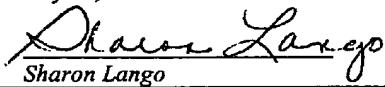
Title: Methods of Making Lithium Metal Cathode Active Materials

Attorney Docket: VT-2165

Resending

CERTIFICATE OF FACSIMILE TRANSMISSION

I hereby certify that this correspondence is being facsimile transmitted to the Commissioner for Patents, Mail Stop ISSUE FEE (703) 746-4000 on this date May 13, 2005.


Sharon Lango

Mail Stop Issue Fee
Commissioner for Patents
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Sir/Madam:

Enclosed for filing, please find the following document:

1. Form PTOL-85 – Part B-Fee(s) Transmittal
2. Certification of Facsimile Transmission
3. Entity Change form

Should there be any questions regarding this communication, please contact the undersigned at 702-558-1000. Thank you for your assistance in this matter.

Respectfully submitted,


Roger A. Williams
Reg. No. 27,679
Attorney for Applicant

Dated: May 13, 2005

VALENCE TECHNOLOGY, INC.
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Henderson, Nevada 89015
Telephone No.: (702) 558-1000
Fax No.: (702) 558-1310

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Valence Technology, Inc.

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Mail Stop M Correspondence
Director of the US Patent and Trademark Office
PO Box 1450
Alexandria, VA 22313-1450

Re: USA Application 10/683,643; Patent _____;
VTI Ref. No.: VT-2165/DIV

Please note that the referenced patent qualifies as a Small entity.

Sincerely,

Dated: November 1, 2004

Roger A. Williams
Roger A. Williams
Valence Technology, Inc.
301 Conestoga Way
Henderson, NV 89015